

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/98 | Value at 09/15/99 | Value at 09/15/00 | Value at 09/15/01 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - | - | - | - |
| 9/15/1998 | - | | | | - | - | - | - | - |
| 3/15/1999 | - | | | | - | - | - | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | 5,000 | - | - | - |
| 3/15/2000 | - | | | | - | - | - | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | 5,000 | 5,000 | - | - |
| 3/15/2001 | - | | | | - | - | - | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | 5,000 | 5,000 | 5,000 | - |
| 3/15/2002 | - | | | | - | - | - | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 |
| 3/15/2003 | - | | | | - | - | - | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | 663,992 | 695,227 | 727,931 | 762,173 |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | 626,137 | 655,591 | 686,430 | 718,720 |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | 556,446 | 583,191 | 611,222 | 640,600 |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | 547,136 | 573,434 | 600,996 | 629,882 |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | 527,049 | 552,921 | 580,063 | 608,537 |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | 517,983 | 543,410 | 570,085 | 598,069 |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | 496,180 | 521,299 | 547,690 | 575,417 |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | 487,282 | 511,951 | 537,869 | 565,099 |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | 470,087 | 494,126 | 519,394 | 545,955 |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | 461,548 | 485,150 | 509,959 | 536,037 |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | 442,657 | 465,747 | 490,042 | 515,604 |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | 588,739 | 619,449 | 651,761 | 685,759 |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | 413,273 | 435,255 | 458,406 | 482,788 |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | 915,469 | 964,162 | 1,015,445 | 1,069,456 |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | 1,435,271 | 1,512,348 | 1,593,564 | 1,679,142 |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | 878,946 | 926,147 | 975,883 | 1,028,290 |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | 1,346,221 | 1,418,792 | 1,495,276 | 1,575,883 |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | 846,254 | 891,873 | 939,952 | 990,623 |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | 1,255,693 | 1,323,771 | 1,395,540 | 1,471,200 |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | 815,322 | 859,525 | 906,125 | 955,251 |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | 1,166,836 | 1,230,696 | 1,298,051 | 1,369,092 |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | 780,167 | 822,865 | 867,900 | 915,399 |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | 1,083,033 | 1,142,863 | 1,205,998 | 1,272,620 |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | 747,625 | 788,926 | 832,508 | 878,498 |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | 1,010,705 | 1,066,539 | 1,125,457 | 1,187,630 |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | 723,685 | 763,663 | 805,850 | 850,367 |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | 943,016 | 995,111 | 1,050,083 | 1,108,092 |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | 700,187 | 738,867 | 779,684 | 822,756 |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | 869,581 | 918,066 | 969,254 | 1,023,296 |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | 670,628 | 708,020 | 747,497 | 789,175 |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | 808,865 | 853,964 | 901,578 | 951,847 |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | 651,211 | 687,520 | 725,854 | 766,325 |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - | - | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | 450,116 | 475,213 | 501,709 | 529,682 |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - | - | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | 450,157 | 475,349 | 501,950 | 530,040 |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - | - | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 453,374 | 478,746 | 505,537 | 533,828 |
| | 57,200,000 | | | | 24,891,772 | 25,825,871 | 27,199,777 | 28,647,543 | 30,173,132 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/02 | Value at 09/15/03 | Value at 09/15/04 | Value at 09/15/05 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - | - | - | - |
| 9/15/1998 | - | | | | - | - | - | - | - |
| 3/15/1999 | - | | | | - | - | - | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2000 | - | | | | - | - | - | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2001 | - | | | | - | - | - | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2002 | - | | | | - | - | - | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2003 | - | | | | - | - | - | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | 5,000 | - | - | - |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | 798,026 | 835,566 | - | - |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | 752,529 | 787,928 | - | - |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | 671,390 | 703,660 | 737,481 | - |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | 660,157 | 691,887 | 725,142 | - |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | 638,409 | 669,747 | 702,624 | 737,114 |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | 627,427 | 658,226 | 690,537 | 724,434 |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | 604,547 | 635,152 | 667,307 | 701,089 |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | 593,707 | 623,763 | 655,341 | 688,518 |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | 573,874 | 603,221 | 634,068 | 666,493 |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | 563,449 | 592,262 | 622,549 | 654,385 |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | 542,499 | 570,797 | 600,572 | 631,900 |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | 721,530 | 759,167 | 798,767 | 840,433 |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | 508,467 | 535,512 | 563,995 | 593,993 |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | 1,126,339 | 1,186,248 | 1,249,343 | 1,315,794 |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | 1,769,316 | 1,864,332 | 1,964,451 | 2,069,946 |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | 1,083,511 | 1,141,698 | 1,203,010 | 1,267,614 |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | 1,660,835 | 1,750,367 | 1,844,725 | 1,944,170 |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | 1,044,025 | 1,100,306 | 1,159,621 | 1,222,133 |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | 1,550,962 | 1,635,048 | 1,723,693 | 1,817,144 |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | 1,007,040 | 1,061,637 | 1,119,194 | 1,179,872 |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | 1,444,021 | 1,523,051 | 1,606,406 | 1,694,323 |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | 965,498 | 1,018,339 | 1,074,072 | 1,132,855 |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | 1,342,923 | 1,417,110 | 1,495,395 | 1,578,004 |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | 927,028 | 978,239 | 1,032,279 | 1,089,305 |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | 1,253,238 | 1,322,470 | 1,395,527 | 1,472,619 |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | 897,343 | 946,915 | 999,225 | 1,054,425 |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | 1,169,306 | 1,233,901 | 1,302,065 | 1,373,994 |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | 868,207 | 916,169 | 966,781 | 1,020,188 |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | 1,080,351 | 1,140,587 | 1,204,182 | 1,271,323 |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | 833,176 | 879,631 | 928,676 | 980,455 |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | 1,004,918 | 1,060,948 | 1,120,102 | 1,182,555 |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | 809,052 | 854,162 | 901,787 | 952,067 |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - | - | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | 559,215 | 590,395 | 623,313 | 658,067 |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - | - | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | 559,702 | 591,024 | 624,099 | 659,025 |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - | - | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 563,702 | 595,248 | 628,559 | 663,734 |
| | 57,200,000 | | | | 24,891,772 | 31,780,719 | 33,474,713 | 33,564,888 | 33,837,971 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/06 | Value at 09/15/07 | Value at 09/15/08 | Value at 09/15/09 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - | - | - | - |
| 9/15/1998 | - | | | | - | - | - | - | - |
| 3/15/1999 | - | | | | - | - | - | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2000 | - | | | | - | - | - | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2001 | - | | | | - | - | - | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2002 | - | | | | - | - | - | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2003 | - | | | | - | - | - | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | - | - | - | - |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | - | - | - | - |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | - | - | - | - |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | - | - | - | - |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | - | - | - | - |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | - | - | - | - |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | 736,582 | - | - | - |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | 723,374 | - | - | - |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | 700,576 | 736,402 | - | - |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | 687,849 | 723,024 | - | - |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | 664,862 | 699,543 | 736,033 | - |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | 884,273 | 930,399 | 978,931 | - |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | 625,587 | 658,861 | 693,905 | 730,813 |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | 1,385,780 | 1,459,488 | 1,537,117 | 1,618,875 |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | 2,181,107 | 2,298,237 | 2,421,657 | 2,551,705 |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | 1,335,688 | 1,407,417 | 1,482,998 | 1,562,638 |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | 2,048,975 | 2,159,430 | 2,275,840 | 2,398,525 |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | 1,288,015 | 1,357,449 | 1,430,626 | 1,507,748 |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | 1,915,661 | 2,019,520 | 2,129,009 | 2,244,434 |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | 1,243,839 | 1,311,274 | 1,382,365 | 1,457,311 |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | 1,787,052 | 1,884,856 | 1,988,012 | 2,096,814 |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | 1,194,855 | 1,260,248 | 1,329,220 | 1,401,967 |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | 1,665,177 | 1,757,166 | 1,854,236 | 1,956,669 |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | 1,149,481 | 1,212,981 | 1,279,989 | 1,350,699 |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | 1,553,970 | 1,639,815 | 1,730,403 | 1,825,995 |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | 1,112,674 | 1,174,141 | 1,239,004 | 1,307,450 |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | 1,449,897 | 1,529,993 | 1,614,514 | 1,703,704 |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | 1,076,546 | 1,136,017 | 1,198,773 | 1,264,996 |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | 1,342,207 | 1,417,043 | 1,496,052 | 1,579,466 |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | 1,035,121 | 1,092,835 | 1,153,767 | 1,218,097 |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | 1,248,490 | 1,318,101 | 1,391,593 | 1,469,183 |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | 1,005,151 | 1,061,194 | 1,120,362 | 1,182,829 |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - | - | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | 694,758 | 733,495 | 774,392 | 817,569 |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - | - | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | 695,905 | 734,849 | 775,972 | 819,397 |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - | - | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 700,878 | 740,100 | 781,517 | 825,252 |
| | 57,200,000 | | | | 24,891,772 | 34,134,330 | 34,453,878 | 34,796,287 | 34,892,136 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/10 | Value at 09/15/11 | Value at 09/15/12 | Value at 09/15/13 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - | - | - | - |
| 9/15/1998 | - | | | | - | - | - | - | - |
| 3/15/1999 | - | | | | - | - | - | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2000 | - | | | | - | - | - | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2001 | - | | | | - | - | - | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2002 | - | | | | - | - | - | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2003 | - | | | | - | - | - | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | - | - | - | - |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | - | - | - | - |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | - | - | - | - |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | - | - | - | - |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | - | - | - | - |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | - | - | - | - |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | - | - | - | - |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | - | - | - | - |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | - | - | - | - |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | - | - | - | - |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | - | - | - | - |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | - | - | - | - |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | - | - | - | - |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | - | - | - | - |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | 2,688,737 | - | - | - |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | 1,646,555 | - | - | - |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | 2,527,824 | 2,664,093 | - | - |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | 1,589,027 | 1,674,688 | - | - |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | 2,366,117 | 2,494,397 | 2,629,632 | - |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | 1,536,320 | 1,619,612 | 1,707,420 | - |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | 2,211,571 | 2,332,608 | 2,460,269 | 2,594,917 |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | 1,478,695 | 1,559,622 | 1,644,979 | 1,735,007 |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | 2,064,760 | 2,178,823 | 2,299,187 | 2,426,200 |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | 1,425,315 | 1,504,053 | 1,587,141 | 1,674,819 |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | 1,926,868 | 2,033,313 | 2,145,638 | 2,264,169 |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | 1,379,677 | 1,455,894 | 1,536,321 | 1,621,191 |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | 1,797,821 | 1,897,137 | 2,001,940 | 2,112,532 |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | 1,334,878 | 1,408,620 | 1,486,436 | 1,568,551 |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | 1,667,531 | 1,760,506 | 1,858,665 | 1,962,297 |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | 1,286,014 | 1,357,717 | 1,433,418 | 1,513,340 |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | 1,551,099 | 1,637,582 | 1,728,887 | 1,825,283 |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | 1,248,779 | 1,318,406 | 1,391,915 | 1,469,523 |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - | - | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | 863,154 | 911,280 | 962,090 | 1,015,733 |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - | - | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | 865,252 | 913,673 | 964,804 | 1,018,796 |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - | - | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 871,435 | 920,202 | 971,698 | 1,026,076 |
| | 57,200,000 | | | | 24,891,772 | 34,327,429 | 31,642,226 | 28,810,440 | 25,828,434 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/14 | Value at 09/15/15 | Value at 09/15/16 | Value at 09/15/17 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - | - | - | - |
| 9/15/1998 | - | | | | - | - | - | - | - |
| 3/15/1999 | - | | | | - | - | - | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2000 | - | | | | - | - | - | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2001 | - | | | | - | - | - | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2002 | - | | | | - | - | - | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2003 | - | | | | - | - | - | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | - | - | - | - |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | - | - | - | - |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | - | - | - | - |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | - | - | - | - |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | - | - | - | - |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | - | - | - | - |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | - | - | - | - |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | - | - | - | - |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | - | - | - | - |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | - | - | - | - |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | - | - | - | - |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | - | - | - | - |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | - | - | - | - |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | - | - | - | - |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | - | - | - | - |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | - | - | - | - |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | - | - | - | - |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | - | - | - | - |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | - | - | - | - |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | - | - | - | - |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | - | - | - | - |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | - | - | - | - |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | 2,560,230 | - | - | - |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | 1,767,340 | - | - | - |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | 2,389,247 | 2,521,235 | - | - |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | 1,710,750 | 1,805,256 | - | - |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | 2,229,234 | 2,352,383 | 2,482,335 | - |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | 1,655,202 | 1,746,640 | 1,843,129 | - |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | 2,071,707 | 2,187,218 | 2,309,169 | 2,437,920 |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | 1,597,718 | 1,686,801 | 1,780,851 | 1,880,145 |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | 1,927,054 | 2,034,499 | 2,147,935 | 2,267,696 |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | 1,551,458 | 1,637,961 | 1,729,288 | 1,825,707 |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - | - | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | 1,072,366 | 1,132,157 | 1,195,282 | 1,261,926 |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - | - | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | 1,075,810 | 1,136,014 | 1,199,587 | 1,266,718 |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - | - | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 1,083,497 | 1,144,131 | 1,208,159 | 1,275,770 |
| | 57,200,000 | | | | 24,891,772 | 22,691,613 | 19,384,295 | 15,895,735 | 12,215,882 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/18 | Value at 09/15/19 | Value at 09/15/20 | Value at 09/15/21 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - | - | - | - |
| 9/15/1998 | - | | | | - | - | - | - | - |
| 3/15/1999 | - | | | | - | - | - | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2000 | - | | | | - | - | - | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2001 | - | | | | - | - | - | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2002 | - | | | | - | - | - | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2003 | - | | | | - | - | - | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | - | - | - | - |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | - | - | - | - |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | - | - | - | - |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | - | - | - | - |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | - | - | - | - |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | - | - | - | - |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | - | - | - | - |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | - | - | - | - |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | - | - | - | - |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | - | - | - | - |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | - | - | - | - |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | - | - | - | - |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | - | - | - | - |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | - | - | - | - |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | - | - | - | - |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | - | - | - | - |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | - | - | - | - |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | - | - | - | - |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | - | - | - | - |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | - | - | - | - |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | - | - | - | - |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | - | - | - | - |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | - | - | - | - |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | - | - | - | - |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | - | - | - | - |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | - | - | - | - |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | - | - | - | - |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | - | - | - | - |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | - | - | - | - |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | - | - | - | - |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | - | - | - | - |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | 2,394,134 | - | - | - |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | 1,927,502 | - | - | - |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - | - | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | 1,332,286 | 1,406,569 | - | - |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - | - | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | 1,337,606 | 1,412,461 | 1,491,505 | - |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - | - | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 1,347,164 | 1,422,554 | 1,502,163 | 1,586,227 |
| | 57,200,000 | | | | 24,891,772 | 8,338,692 | 4,241,584 | 2,993,668 | 1,586,227 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA

\$24,891,772.10 GO REFUNDING BONDS, SERIES D OF 1997

Issue Date: 12/30/97

| Date | Principal | Coupon | Yield | Price | Value at Issuance | Value at 09/15/22 |
|-----------|------------|--------|--------|----------|-------------------|-------------------|
| 3/15/1998 | - | | | | - | - |
| 9/15/1998 | - | | | | - | - |
| 3/15/1999 | - | | | | - | - |
| 9/15/1999 | 5,000 | 4.050% | 4.050% | 100.000% | 5,000 | - |
| 3/15/2000 | - | | | | - | - |
| 9/15/2000 | 5,000 | 4.150% | 4.150% | 100.000% | 5,000 | - |
| 3/15/2001 | - | | | | - | - |
| 9/15/2001 | 5,000 | 4.250% | 4.250% | 100.000% | 5,000 | - |
| 3/15/2002 | - | | | | - | - |
| 9/15/2002 | 5,000 | 4.350% | 4.350% | 100.000% | 5,000 | - |
| 3/15/2003 | - | | | | - | - |
| 9/15/2003 | 5,000 | 4.450% | 4.450% | 100.000% | 5,000 | - |
| 3/15/2004 | 855,000 | 0.000% | 4.650% | 75.172% | 642,721 | - |
| 9/15/2004 | 825,000 | 0.000% | 4.650% | 73.464% | 606,078 | - |
| 3/15/2005 | 755,000 | 0.000% | 4.750% | 71.291% | 538,247 | - |
| 9/15/2005 | 760,000 | 0.000% | 4.750% | 69.637% | 529,241 | - |
| 3/15/2006 | 755,000 | 0.000% | 4.850% | 67.478% | 509,459 | - |
| 9/15/2006 | 760,000 | 0.000% | 4.850% | 65.881% | 500,696 | - |
| 3/15/2007 | 755,000 | 0.000% | 5.000% | 63.460% | 479,123 | - |
| 9/15/2007 | 760,000 | 0.000% | 5.000% | 61.912% | 470,531 | - |
| 3/15/2008 | 755,000 | 0.000% | 5.050% | 60.102% | 453,770 | - |
| 9/15/2008 | 760,000 | 0.000% | 5.050% | 58.622% | 445,527 | - |
| 3/15/2009 | 755,000 | 0.000% | 5.150% | 56.556% | 426,998 | - |
| 9/15/2009 | 1,030,000 | 0.000% | 5.150% | 55.137% | 567,911 | - |
| 3/15/2010 | 750,000 | 0.000% | 5.250% | 53.117% | 398,378 | - |
| 9/15/2010 | 1,705,000 | 0.000% | 5.250% | 51.758% | 882,474 | - |
| 3/15/2011 | 2,760,000 | 0.000% | 5.300% | 50.111% | 1,383,064 | - |
| 9/15/2011 | 1,735,000 | 0.000% | 5.300% | 48.817% | 846,975 | - |
| 3/15/2012 | 2,735,000 | 0.000% | 5.320% | 47.425% | 1,297,074 | - |
| 9/15/2012 | 1,765,000 | 0.000% | 5.320% | 46.196% | 815,359 | - |
| 3/15/2013 | 2,700,000 | 0.000% | 5.350% | 44.800% | 1,209,600 | - |
| 9/15/2013 | 1,800,000 | 0.000% | 5.350% | 43.633% | 785,394 | - |
| 3/15/2014 | 2,665,000 | 0.000% | 5.400% | 42.162% | 1,123,617 | - |
| 9/15/2014 | 1,830,000 | 0.000% | 5.400% | 41.053% | 751,270 | - |
| 3/15/2015 | 2,630,000 | 0.000% | 5.450% | 39.641% | 1,042,558 | - |
| 9/15/2015 | 1,865,000 | 0.000% | 5.450% | 38.589% | 719,685 | - |
| 3/15/2016 | 2,590,000 | 0.000% | 5.450% | 37.565% | 972,934 | - |
| 9/15/2016 | 1,905,000 | 0.000% | 5.450% | 36.569% | 696,639 | - |
| 3/15/2017 | 2,550,000 | 0.000% | 5.450% | 35.599% | 907,775 | - |
| 9/15/2017 | 1,945,000 | 0.000% | 5.450% | 34.654% | 674,020 | - |
| 3/15/2018 | 2,505,000 | 0.000% | 5.500% | 33.405% | 836,795 | - |
| 9/15/2018 | 1,985,000 | 0.000% | 5.500% | 32.511% | 645,343 | - |
| 3/15/2019 | 2,460,000 | 0.000% | 5.500% | 31.641% | 778,369 | - |
| 9/15/2019 | 2,035,000 | 0.000% | 5.500% | 30.794% | 626,658 | - |
| 3/15/2020 | - | | 5.500% | 29.970% | - | - |
| 9/15/2020 | 1,485,000 | 0.000% | 5.500% | 29.168% | 433,145 | - |
| 3/15/2021 | - | | 5.520% | 28.259% | - | - |
| 9/15/2021 | 1,575,000 | 0.000% | 5.520% | 27.500% | 433,125 | - |
| 3/15/2022 | - | | 5.520% | 26.761% | - | - |
| 9/15/2022 | 1,675,000 | 0.000% | 5.520% | 26.043% | 436,220 | 1,674,995 |
| | 57,200,000 | | | | 24,891,772 | 1,674,995 |

Purchase price of the Series D Bonds of \$24,617,962.61 (98.90%) plus accrued interest to the date of delivery and payment for the Series D Bonds. The Purchase Price represents an Underwriter's Discount of \$273,809.49