

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/98	Value at 09/15/99	Value at 09/15/00	Value at 09/15/01
3/15/1998	-	-	-	-	-	-	-	-	-
9/15/1998	-	-	-	-	-	-	-	-	-
3/15/1999	-	-	-	-	-	-	-	-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	5,000	-	-	-
3/15/2000	-	-	-	-	-	-	-	-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	5,000	5,000	-	-
3/15/2001	-	-	-	-	-	-	-	-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	5,000	5,000	5,000	-
3/15/2002	-	-	-	-	-	-	-	-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	5,000	5,000	5,000	5,000
3/15/2003	-	-	-	-	-	-	-	-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	5,000	5,000	5,000	5,000
3/15/2004	-	-	-	-	-	-	-	-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	5,000	5,000	5,000	5,000
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	519,595	544,569	570,743	598,175
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	511,140	535,707	561,455	588,441
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	492,145	516,303	541,647	568,235
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	483,905	507,659	532,579	558,722
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	463,320	486,776	511,419	537,310
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	455,224	478,270	502,482	527,920
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	438,955	461,402	484,997	509,799
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	431,183	453,233	476,410	500,772
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	413,342	434,903	457,589	481,458
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	548,727	577,350	607,466	639,153
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	382,966	403,336	424,789	447,383
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	851,038	896,304	943,978	994,187
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	1,333,866	1,405,498	1,480,976	1,560,508
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	815,622	859,423	905,576	954,207
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	1,245,316	1,312,448	1,383,199	1,457,764
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	783,924	826,183	870,721	917,659
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	1,165,004	1,228,165	1,294,751	1,364,947
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	754,173	795,061	838,166	883,608
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	1,083,647	1,142,954	1,205,507	1,271,483
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	724,745	764,410	806,245	850,370
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	1,004,791	1,060,298	1,118,872	1,180,681
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	695,511	733,933	774,477	817,261
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	938,512	990,358	1,045,068	1,102,800
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	672,400	709,545	748,742	790,104
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	874,601	922,916	973,900	1,027,701
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	649,788	685,684	723,563	763,534
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	807,096	852,097	899,607	949,766
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	623,329	658,083	694,775	733,513
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	749,680	791,479	835,609	882,199
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	603,210	636,843	672,351	709,839
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	221,124	233,453	246,469	260,211
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	1,959,594	2,068,854	2,184,206	2,305,989
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	142,446	150,418	158,836	167,725
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	1,884,943	1,990,428	2,101,816	2,219,437
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	69,533	73,424	77,533	81,872
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	1,820,263	1,922,128	2,029,694	2,143,279
	68,405,000				26,632,303	27,644,658	29,134,895	30,706,213	32,363,012

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/02	Value at 09/15/03	Value at 09/15/04	Value at 09/15/05
3/15/1998	-	-	-	-	-	-	-	-	-
9/15/1998	-	-	-	-	-	-	-	-	-
3/15/1999	-	-	-	-	-	-	-	-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	-	-	-	-
3/15/2000	-	-	-	-	-	-	-	-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	-	-	-	-
3/15/2001	-	-	-	-	-	-	-	-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	-	-	-	-
3/15/2002	-	-	-	-	-	-	-	-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	-	-	-	-
3/15/2003	-	-	-	-	-	-	-	-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	5,000	-	-	-
3/15/2004	-	-	-	-	-	-	-	-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	5,000	5,000	-	-
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	626,926	657,059	688,640	-
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	616,724	646,366	677,433	-
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	596,129	625,392	656,091	688,297
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	586,149	614,922	645,107	676,774
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	564,511	593,089	623,114	654,659
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	554,646	582,725	612,225	643,219
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	535,869	563,272	592,076	622,353
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	526,380	553,298	581,592	611,333
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	506,572	532,996	560,799	590,052
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	672,493	707,572	744,481	783,315
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	471,179	496,241	522,636	550,435
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	1,047,067	1,102,760	1,161,415	1,223,190
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	1,644,311	1,732,614	1,825,659	1,923,701
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	1,005,450	1,059,445	1,116,340	1,176,290
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	1,536,349	1,619,170	1,706,456	1,798,447
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	967,128	1,019,264	1,074,210	1,132,118
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	1,438,948	1,516,961	1,599,204	1,685,906
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	931,513	982,016	1,035,257	1,091,384
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	1,341,070	1,414,465	1,491,877	1,573,526
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	896,910	945,997	997,770	1,052,377
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	1,245,905	1,314,732	1,387,361	1,464,002
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	862,409	910,051	960,325	1,013,376
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	1,163,721	1,228,008	1,295,846	1,367,432
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	833,751	879,810	928,413	979,701
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	1,084,474	1,144,383	1,207,602	1,274,313
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	805,714	850,224	897,193	946,756
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	1,002,721	1,058,629	1,117,654	1,179,970
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	774,411	817,589	863,175	911,302
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	931,387	983,318	1,038,144	1,096,027
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	749,417	791,202	835,316	881,890
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	274,719	290,036	306,207	323,280
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	2,434,562	2,570,304	2,713,615	2,864,916
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	177,111	187,022	197,488	208,540
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	2,343,641	2,474,795	2,613,289	2,759,533
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	86,454	91,292	96,401	101,796
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	2,263,221	2,389,875	2,523,617	2,664,843
	68,405,000				26,632,303	34,109,942	35,951,894	37,894,028	38,515,053

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/06	Value at 09/15/07	Value at 09/15/08	Value at 09/15/09
3/15/1998	-	-	-	-	-	-	-	-	-
9/15/1998	-	-	-	-	-	-	-	-	-
3/15/1999	-	-	-	-	-	-	-	-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	-	-	-	-
3/15/2000	-	-	-	-	-	-	-	-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	-	-	-	-
3/15/2001	-	-	-	-	-	-	-	-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	-	-	-	-
3/15/2002	-	-	-	-	-	-	-	-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	-	-	-	-
3/15/2003	-	-	-	-	-	-	-	-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	-	-	-	-
3/15/2004	-	-	-	-	-	-	-	-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	-	-	-	-
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	-	-	-	-
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	-	-	-	-
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	-	-	-	-
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	-	-	-	-
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	687,801	-	-	-
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	675,782	-	-	-
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	654,179	687,632	-	-
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	642,595	675,456	-	-
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	620,831	653,215	687,289	-
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	824,175	867,166	912,400	-
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	579,712	610,546	643,020	677,222
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	1,288,250	1,356,771	1,428,936	1,504,940
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	2,027,008	2,135,863	2,250,564	2,371,424
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	1,239,459	1,306,021	1,376,157	1,450,060
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	1,895,397	1,997,573	2,105,257	2,218,746
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	1,193,148	1,257,468	1,325,255	1,396,696
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	1,777,308	1,873,666	1,975,248	2,082,337
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	1,150,554	1,212,932	1,278,692	1,348,017
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	1,659,644	1,750,475	1,846,277	1,947,322
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	1,109,973	1,170,721	1,234,793	1,302,372
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	1,544,877	1,630,220	1,720,278	1,815,311
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	1,069,357	1,128,431	1,190,768	1,256,549
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	1,442,972	1,522,685	1,606,802	1,695,566
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	1,033,822	1,090,933	1,151,199	1,214,794
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	1,344,709	1,418,994	1,497,383	1,580,102
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	999,057	1,054,247	1,112,486	1,173,943
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	1,245,761	1,315,220	1,388,552	1,465,972
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	962,113	1,015,757	1,072,392	1,132,185
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	1,157,137	1,221,655	1,289,770	1,361,683
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	931,061	982,973	1,037,780	1,095,643
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	341,305	360,335	380,426	401,637
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	3,024,653	3,193,296	3,371,342	3,559,315
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	220,210	232,533	245,546	259,287
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	2,913,961	3,077,031	3,249,227	3,431,059
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	107,493	113,508	119,860	126,568
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	2,813,972	2,971,447	3,137,734	3,313,327
	68,405,000				26,632,303	39,178,276	39,884,770	40,635,433	41,182,077

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/10	Value at 09/15/11	Value at 09/15/12	Value at 09/15/13
3/15/1998	-				-	-	-	-	-
9/15/1998	-				-	-	-	-	-
3/15/1999	-				-	-	-	-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	-	-	-	-
3/15/2000	-				-	-	-	-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	-	-	-	-
3/15/2001	-				-	-	-	-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	-	-	-	-
3/15/2002	-				-	-	-	-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	-	-	-	-
3/15/2003	-				-	-	-	-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	-	-	-	-
3/15/2004	-				-	-	-	-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	-	-	-	-
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	-	-	-	-
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	-	-	-	-
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	-	-	-	-
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	-	-	-	-
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	-	-	-	-
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	-	-	-	-
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	-	-	-	-
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	-	-	-	-
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	-	-	-	-
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	-	-	-	-
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	-	-	-	-
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	-	-	-	-
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	2,498,775	-	-	-
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	1,527,931	-	-	-
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	2,338,353	2,464,408	-	-
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	1,471,988	1,551,339	-	-
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	2,195,232	2,314,248	2,439,716	-
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	1,421,100	1,498,146	1,579,369	-
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	2,053,897	2,166,305	2,284,865	2,409,913
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	1,373,650	1,448,828	1,528,121	1,611,754
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	1,915,593	2,021,415	2,133,083	2,250,920
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	1,325,964	1,399,214	1,476,510	1,558,076
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	1,789,233	1,888,075	1,992,377	2,102,441
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	1,281,902	1,352,718	1,427,446	1,506,302
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	1,667,391	1,759,502	1,856,701	1,959,270
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	1,238,795	1,307,229	1,379,444	1,455,648
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	1,547,709	1,634,003	1,725,109	1,821,295
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	1,195,311	1,261,957	1,332,319	1,406,604
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	1,437,605	1,517,760	1,602,385	1,691,728
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	1,156,732	1,221,227	1,289,318	1,361,206
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	424,031	447,673	472,634	498,986
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	3,757,769	3,967,288	4,188,489	4,422,023
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	273,797	289,119	305,299	322,384
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	3,623,067	3,825,820	4,039,920	4,266,001
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	133,651	141,130	149,028	157,368
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	3,498,747	3,694,543	3,901,296	4,119,619
	68,405,000				26,632,303	41,148,223	39,171,947	37,103,429	34,921,538

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/14	Value at 09/15/15	Value at 09/15/16	Value at 09/15/17
3/15/1998	-				-	-	-	-	-
9/15/1998	-				-	-	-	-	-
3/15/1999	-				-	-	-	-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	-	-	-	-
3/15/2000	-				-	-	-	-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	-	-	-	-
3/15/2001	-				-	-	-	-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	-	-	-	-
3/15/2002	-				-	-	-	-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	-	-	-	-
3/15/2003	-				-	-	-	-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	-	-	-	-
3/15/2004	-				-	-	-	-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	-	-	-	-
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	-	-	-	-
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	-	-	-	-
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	-	-	-	-
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	-	-	-	-
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	-	-	-	-
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	-	-	-	-
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	-	-	-	-
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	-	-	-	-
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	-	-	-	-
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	-	-	-	-
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	-	-	-	-
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	-	-	-	-
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	-	-	-	-
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	-	-	-	-
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	-	-	-	-
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	-	-	-	-
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	-	-	-	-
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	-	-	-	-
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	-	-	-	-
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	-	-	-	-
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	2,375,267	-	-	-
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	1,644,148	-	-	-
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	2,218,585	2,341,145	-	-
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	1,589,514	1,677,323	-	-
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	2,067,505	2,181,719	2,302,243	-
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	1,536,062	1,620,918	1,710,462	-
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	1,922,844	2,030,055	2,143,243	2,262,742
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	1,485,031	1,567,831	1,655,247	1,747,537
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	1,786,052	1,885,636	1,990,772	2,101,770
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	1,437,102	1,517,229	1,601,824	1,691,136
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	526,808	556,181	587,192	619,932
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	4,668,578	4,928,880	5,203,696	5,493,835
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	340,425	359,476	379,593	400,836
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	4,504,734	4,756,827	5,023,027	5,304,124
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	166,175	175,474	185,294	195,663
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	4,350,160	4,593,603	4,850,669	5,122,121
	68,405,000				26,632,303	32,618,990	30,192,297	27,633,262	24,939,696

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/18	Value at 09/15/19	Value at 09/15/20	Value at 09/15/21
3/15/1998	-				-	-	-	-	-
9/15/1998	-				-	-	-	-	-
3/15/1999	-				-	-	-	-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	-	-	-	-
3/15/2000	-				-	-	-	-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	-	-	-	-
3/15/2001	-				-	-	-	-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	-	-	-	-
3/15/2002	-				-	-	-	-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	-	-	-	-
3/15/2003	-				-	-	-	-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	-	-	-	-
3/15/2004	-				-	-	-	-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	-	-	-	-
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	-	-	-	-
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	-	-	-	-
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	-	-	-	-
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	-	-	-	-
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	-	-	-	-
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	-	-	-	-
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	-	-	-	-
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	-	-	-	-
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	-	-	-	-
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	-	-	-	-
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	-	-	-	-
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	-	-	-	-
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	-	-	-	-
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	-	-	-	-
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	-	-	-	-
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	-	-	-	-
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	-	-	-	-
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	-	-	-	-
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	-	-	-	-
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	-	-	-	-
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	-	-	-	-
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	-	-	-	-
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	-	-	-	-
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	-	-	-	-
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	-	-	-	-
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	-	-	-	-
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	-	-	-	-
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	-	-	-	-
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	2,218,957	-	-	-
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	1,785,427	-	-	-
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	654,497	690,989	-	-
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	5,800,151	6,123,546	-	-
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	423,267	446,954	471,966	-
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	5,600,952	5,914,391	6,245,371	-
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	206,613	218,175	230,384	243,277
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	5,408,764	5,711,448	6,031,071	6,368,580
	68,405,000				26,632,303	22,098,628	19,105,503	12,978,792	6,611,857

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.

CITY OF HARRISBURG, DAUPHIN COUNTY, PENNSYLVANIA
\$26,632,302.75 GO REFUNDING NOTES, SERIES F OF 1997

Issue Date: 12/30/97

Date	Principal	Coupon	Yield	Price	Value at Issuance	Value at 09/15/22
3/15/1998	-				-	-
9/15/1998	-				-	-
3/15/1999	-				-	-
9/15/1999	5,000	4.050%	4.050%	100.000%	5,000	-
3/15/2000	-				-	-
9/15/2000	5,000	4.150%	4.150%	100.000%	5,000	-
3/15/2001	-				-	-
9/15/2001	5,000	4.250%	4.250%	100.000%	5,000	-
3/15/2002	-				-	-
9/15/2002	5,000	4.350%	4.350%	100.000%	5,000	-
3/15/2003	-				-	-
9/15/2003	5,000	4.450%	4.450%	100.000%	5,000	-
3/15/2004	-				-	-
9/15/2004	5,000	4.550%	4.550%	100.000%	5,000	-
3/15/2005	705,000	0.000%	4.750%	71.291%	502,602	-
9/15/2005	710,000	0.000%	4.750%	69.637%	494,423	-
3/15/2006	705,000	0.000%	4.850%	67.478%	475,720	-
9/15/2006	710,000	0.000%	4.850%	65.881%	467,755	-
3/15/2007	705,000	0.000%	5.000%	63.460%	447,393	-
9/15/2007	710,000	0.000%	5.000%	61.912%	439,575	-
3/15/2008	705,000	0.000%	5.050%	60.102%	423,719	-
9/15/2008	710,000	0.000%	5.050%	58.622%	416,216	-
3/15/2009	705,000	0.000%	5.150%	56.556%	398,720	-
9/15/2009	960,000	0.000%	5.150%	55.137%	529,315	-
3/15/2010	695,000	0.000%	5.250%	53.117%	369,163	-
9/15/2010	1,585,000	0.000%	5.250%	51.758%	820,364	-
3/15/2011	2,565,000	0.000%	5.300%	50.111%	1,285,347	-
9/15/2011	1,610,000	0.000%	5.300%	48.817%	785,954	-
3/15/2012	2,530,000	0.000%	5.320%	47.425%	1,199,853	-
9/15/2012	1,635,000	0.000%	5.320%	46.196%	755,305	-
3/15/2013	2,505,000	0.000%	5.350%	44.800%	1,122,240	-
9/15/2013	1,665,000	0.000%	5.350%	43.633%	726,489	-
3/15/2014	2,475,000	0.000%	5.400%	42.162%	1,043,510	-
9/15/2014	1,700,000	0.000%	5.400%	41.053%	697,901	-
3/15/2015	2,440,000	0.000%	5.450%	39.641%	967,240	-
9/15/2015	1,735,000	0.000%	5.450%	38.589%	669,519	-
3/15/2016	2,405,000	0.000%	5.450%	37.565%	903,438	-
9/15/2016	1,770,000	0.000%	5.450%	36.569%	647,271	-
3/15/2017	2,365,000	0.000%	5.450%	35.599%	841,916	-
9/15/2017	1,805,000	0.000%	5.450%	34.654%	625,505	-
3/15/2018	2,325,000	0.000%	5.500%	33.405%	776,666	-
9/15/2018	1,845,000	0.000%	5.500%	32.511%	599,828	-
3/15/2019	2,280,000	0.000%	5.500%	31.641%	721,415	-
9/15/2019	1,885,000	0.000%	5.500%	30.794%	580,467	-
3/15/2020	710,000	0.000%	5.500%	29.970%	212,787	-
9/15/2020	6,465,000	0.000%	5.500%	29.168%	1,885,711	-
3/15/2021	485,000	0.000%	5.520%	28.259%	137,056	-
9/15/2021	6,595,000	0.000%	5.520%	27.500%	1,813,625	-
3/15/2022	250,000	0.000%	5.520%	26.761%	66,903	-
9/15/2022	6,725,000	0.000%	5.520%	26.043%	1,751,392	6,724,977
	68,405,000				26,632,303	6,724,977

Purchase price of the Series F Notes of \$26,339,347.42 (98.90%) plus accrued interest to the date of delivery and payment for the Series F Notes. The Purchase Price represents an Underwriter's Discount of \$292,955.33.